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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In Re: Case No.: 23-15178 (CMG)

ONCOSEC MEDICAL INCORPORATED Chapter: 7

Judge: Christine M. Gravelle

NOTICE OF PROPOSED PUBLIC SALE

Charles M. Forman, Chapter 7 Trustee in this case proposes to sell property of the estate as described below. If you object to the sale, you must file a written objection and serve it on the party named below as provided herein.

Address of the Clerk: United States Bankruptcy Court

District of New Jersey

Clarkson S. Fisher Courthouse

402 East State Street Trenton, NJ 08608

A hearing will be held before the Honorable Christine M. Gravelle on August 8, 2023, at 10:00 a.m. at the United States Bankruptcy Court, Clarkson S. Fisher Courthouse, 402 East State Street, Trenton, NJ 08608, Courtroom #3. Objections to the proposed sale may be presented at the hearing.

Location, date and time of sale: 3565 General Atomics Court, San Diego, CA 92121

August 10, 2023

Time to Be Determined

Description of property to be sold: All of the Debtor's assets, wherever located, including all intellectual property, machinery, equipment and furnishings.

Terms of sale:

Property will be sold free and clear of all liens, claims and interests to the highest or best bidders at the sale.

Objections must be served on, and requests for additional information directed to:

Name: Michael E. Holt

Address: Forman Holt, 365 West Passaic Street, Suite 400, Rochelle Park, NJ 07662

Telephone: 201-845-1000

Email: <u>mholt@formanlaw.com</u>